



## Instructions for Donating Stock to REEF

Thank you for your interest in making a gift of stock to Reef Environmental Education Foundation (REEF). Your contribution supports our mission to protect ocean life through education, citizen science, and research.

**To make a stock donation, please follow these steps:**

### 1. Initiate the Transfer

Contact your broker and provide them with REEF's brokerage information:

- **Receiving Institution:** Wells Fargo Advisors
- **DTC Number:** 0141
- **Account Name:** Reef Environmental Education Foundation
- **Account Number:** 1828-2338
- **REEF Tax ID:** 65-0270064

### 2. Notify REEF of Your Gift

Because no donor information is transmitted with stock transfers, please notify us so we can identify and acknowledge your gift properly.

You can either:

- Complete the online form at [www.REEF.org/give-stock](http://www.REEF.org/give-stock)

OR

- Email the following information to: [martha@REEF.org](mailto:martha@REEF.org)
  - Your full name and contact information
  - Name of the stock and number of shares
  - Approximate date of transfer
  - Any special purpose or restriction for the gift (optional)

### 3. Acknowledgment and Processing

Once received, REEF will sell the securities and apply the proceeds to our marine conservation programs. You will receive an acknowledgment letter for tax purposes based on the fair market value of the stock on the date of transfer.

### Questions?

If you have any questions or would like assistance with your gift, please contact:

Martha Klitzkie  
Co-Executive Director  
[martha@REEF.org](mailto:martha@REEF.org)  
305-852-0030

*REEF conserves marine environments worldwide. Our mission is to protect biodiversity and ocean life by actively engaging and inspiring the public through citizen science, education, and partnerships with the scientific community.*